UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

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In re	:	Chapter 9
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CITY OF DETROIT, MICHIGAN,	:	Case No. 13-53846
	:	
Debtor.	:	Hon. Steven W. Rhodes
	:	
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NOTICE OF FILING OF SWORN STATEMENTS OF PUBLICATION IN THE DETROIT FREE PRESS, THE DETROIT NEWS AND THE BOND BUYER

The above-captioned debtor hereby files the attached sworn statements of publication of the Notice of Commencement of Case Under Chapter 9, Notice of Automatic Stay and Purposes of Chapter 9, Notice of Deadline and Procedures for Filing Objections to the Chapter 9 Petition and Notice of City's Motion to Limit Notice (Docket No. 298), attesting to the publication of such notice in the following newspapers:

- 1. The *Detroit Free Press* on August 15, 2013; August 22, 2013; and August 29, 2013 (see Exhibit 1);
- 2. The Detroit News on August 15, 2013; August 22, 2013; and August 29, 2013 (see Exhibit 1); and

3. *The Bond Buyer* on August 13, 2013; August 20, 2013; and August 27, 2013 (see Exhibit 2).

Respectfully submitted,

Dated: September 11, 2013

/s/ David G. Heiman

David G. Heiman (OH 0038271) Heather Lennox (OH 0059649) JONES DAY North Point 901 Lakeside Avenue Cleveland, Ohio 44114 Telephone: (216) 586-3939 Facsimile: (216) 579-0212 dgheiman@jonesday.com hlennox@jonesday.com

Bruce Bennett (CA 105430) JONES DAY 555 South Flower Street Fiftieth Floor Los Angeles, California 90071 Telephone: (213) 243-2382 Facsimile: (213) 243-2539 bbennett@jonesday.com

Jonathan S. Green (MI P33140) Stephen S. LaPlante (MI P48063) MILLER, CANFIELD, PADDOCK AND STONE, P.L.C. 150 West Jefferson **Suite 2500** Detroit, Michigan 48226 Telephone: (313) 963-6420 Facsimile: (313) 496-7500 green@millercanfield.com laplante@millercanfield.com

ATTORNEYS FOR THE DEBTOR

EXHIBIT 1

AFFIDAVIT OF PUBLICATION

STATE OF MICHIGAN

COUNTY OF WAYNE

CITY OF DETROIT

I, Erica Hiser, being duly sworn on oath say he/she is and during all times herein stated has been the publisher of the publisher's designated agent in charge of the publications known as

Detroit News / Detroit Free Press

And has full knowledge of the facts herein stated as follows:

The ad for City of Detroit legal notice was distributed to Publisher's full circulation on the dates of August 15, 2013, August 22, 2013 and August 29, 2013.

By: Cica Hiver

Subscribed and sworn to before me

this 79 day of AVGUST, 2013.

Notary Seal:

KAREN A. MARZOLF Notary Public, State of Michigan County of Macomb My Commission Expires Dec. 9, 2013 Acting in the County of いみぞ か を

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN, SOUTHERN DIVISION

CITY OF DETROIT, MICHIGAN,

Chapter 9⁵ Case No. 13-53846 Hon. Steven W. Rhodes

NOTICE OF COMMENCEMENT OF CASE UNDER CHAPTER 9, NOTICE OF AUTOMATIC STAY AND PURPOSES OF CHAPTER 9, NOTICE OF DEADLINE AND PROCEDURES FOR FILING OBJECTIONS TO THE CHAPTER 9 PETITION AND NOTICE OF CITY'S MOTION TO LIMIT NOTICE TO ALL CREDITORS OF THE CITY OF DETROIT, MICHIGAN, AND TO OTHER PARTIES IN INTEREST: PLEASE TAKE NOTICE OF THE FOLLOWING:

PLEASE TARE NOTICE OF THE COLLOWING.

Commencement of Chapter 9 Case

1. On July 18, 2013, the City of Detroit, Michigan commenced a case (the "Chapter 9 Case") under chapter 9 of title 11 of the United States Code (the "Bankruptey Code") in the United States Bankruptey Court for the Eastern District of Michigan, Southern Division (the "Bankruptey Court"). The City's Chapter 9 Case was commenced pursuant to an order issued by Kevyn D. Orr. in his capacity as emergency manager of the City (in such capacity, the "Emergency Manager") under section 18 of Public Act 436 of 2012 ("PA 436"). The Chapter 9 Case is pending before the Honorable Steven W. Rhodes, United States Bankruptey Judge.

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such capacity, the "Emergency Manager") under section 18 of Public Act 436 of 2012 ("PA 436"). The Chapter 9 Case is pending before the Honorable Steven W. Rhodes, United States Bankruptey Judge.
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2. Pursuant to sections 362 and 922 of the Bankruptey Code, the filing of the City's chapter 9 petition operates as an automatic stay of actions against the City, including, among other things: (a) the enforcement of any judgment; (b) any act to obtain property from the City; (c) any act to create, perfect or enforce any lien against property of the City; (d) any act to collect, assess or recover a claim against the City, and (e) the commencement or continuation of any judicial, administrative or any other action or proceeding against the City, the Emergency Manager or any other officer or inhabitant of the City that seeks to enforce a claim against the City, the Emergency Manager or any other officer or inhabitant of the City that seeks to enforce a claim against the City (the Chapter 9 Stay").

3. On July 25, 2013, the Bankruptcy Court entered discrete orders: (a) confirming that the protections of the Chapter 9 Stay apply to the City and its officers and inhabitants, including the Emergency Manager (Docket No. 167); and (b) extending the Chapter 9 Stay to (i) the Governor of the State of Michigan and the Local Emergency Financial Assistance Loan Board of the State of Michigan, together with each entity's staff, agents and representatives, (ii) employees of the City that are neither City increase of the City and (iii) agents and representatives of the Governor and the Emergency Manager (Docket No. 166).

Purpose of the Chapter 9 Filing

4. Chapter 9 of the Bankruptcy Code provides a means for a municipality (such as the City) that has encountered financial difficulty to work with its creditors to adjust its debts. The primary purpose of chapter 9 is to allow the municipality to continue its operations and its provision of services while it adjusts or restructures creditor obligations. In a chapter

3. The Cuty intends to propose a pian for the adjustment of its debts, ruture notice concerning any such plan will be provided to all known creditors.

Peadline for Objections to Petition and Entry of an Order for Relief

6. The City has filed papers in support of its eligibility to be a debtor under chapter 9 of the Bankruptcy Code (the "Documentary Support"). Objections to the City's chapter 9 petition may be filed by a creditor or party in interest by August 19, 2013 (the "Eligibility Objection Deadline"). Any such objection shall state the facts and legal authorities in support of such objection, shall comply with the Bankruptcy Court. All considerable of the English objection shall state the facts and legal authorities in support of such objection, shall comply with the Bankruptcy Court.

7. If any Eligibility Objections are filed on or before the Eligibility Objection Deadline in accordance with the above procedures, the following schedule shall apply to the adjudication of the Eligibility Objections:

August 23, 2013 shall be the deadline for the City and any party that files a timely and proper Eligibility Objection to serve written discovery requests;

September 6, 2013 shall be the deadline for the City to file responses to the Eligibility Objections;

September 13, 2013 shall be the deadline for compliance with written discovery requests;

September 23, 2013 shall be the deadline to complete nonexpert depositions.

September 23, 2013 shall be the deadline for the counterdesignation of expert and submit expert reports;

October 3, 2013 shall be the deadline for the filing of any pretral briefs.

8. A pre-trial conference shall be conducted on October 21, 2013 at 10:00 a.m., Eastern Time, in Courtroom to the City of Michigan 48226.

Michigan 48226.

A hearing on the Eligibility Objections (an "<u>Eligibility Hearing</u>") shall be conducted on October 23, 2013 at 9:00 a.m., Eastern Time, in Courtroom 100 at the United States Bankruptcy Court for the Eastern District of Michigan, Southern Division, 231 West Lafayette Street, Detroit, Michigan 48226 (with additional days to be scheduled as necessary).

scheduled as necessary).

10. Any Eligibility Objections must be advocated in person at all hearings on such objections, including, without limitation, the Eligibility Hearing, or the Court in its discretion may not consider such Eligibility Objections.

11. Proceedings in this Chapter 9 Case will not be stayed pending the Court's adjudication of any Eligibility Objections and entry of an order for relief.

12. If no timely and proper Eligibility Objections are filed and served in accordance with this Order, no Eligibility Hearing will be conducted and the City's request for relief under chapter 9 of the Bankruptcy Code will be deemed oranted.

Eligibility Hearing will be conduced and the Chy Stequest for Lenet and Computer Williams and Proper le deemed granted.

IF NO OBJECTIONS ARE TIMELY AND PROPERLY FILED, OR IF ALL TIMELY AND PROPER ELIGIBILITY OBJECTIONS ARE OVERRULED BY THE COURT OR RESOLVED, THE FILING OF THE CITY'S CHAPTER 9 PETITION SHALL BE DEEMED AN ORDER FOR RELIEF UNDER CHAPTER 9 OF THE BANKRUPTCY CODE, AND THIS NOTICE SHALL BE DEEMED NOTICE OF SUCH ORDER FOR RELIEF.

SUCH ORDER FOR RELIEF.

Matian to Limit Natice

13. The City also has requested that the Bankruptcy Court enter an order limiting notice of certain initial filings in the City's bankruptcy case to certain creditors and interested parties. If you wish to receive further notices in this case, you are encouraged to appear formally in this Chapter 9 Case and file with the Bankruptcy Court a written request for service of papers pursuant to the Federal Rules of Bankruptcy Procedure.

14. All documents filed in this case are available free of charge at the City's restructuring website at www.micbuscourts.gov; or, on a paid subscription basis, through the Bankruptcy Court's PACER system at chiebuscourts.gov; dedictional information about the City's restructuring is available at the Emergency Manager's page on the City's website at www.detroitmi.gov/EmergencyManager; spage on the City's website at www.detroitmi.gov/EmergencyManager;

Dated August 6, 2013 /s/ Katherine B. Gullo. Clerk of Court

Dated August 6, 2013

The Documentary Support includes: (a) a Statement of Qualifications Pursuant to Section 109(c) of the Bankruptcy Code (Docket No. 10): (b) an accompanying memorandum of law (Docket No. 14): (c) supporting declarations of Kevyn D. Orr (Docket No. 11), Gauraw Malhotra (Docket No. 12) and Charles M. Moore (Docket No. 13); and (d) the accompanying exhibits for each of the foregoing. The City reserves the right to file additional papers in support of its eligibility for chapter 9 relief and in opposition to any objections thereto.

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EXHIBIT 2

Copy Of Advertisement Of

City and County of New York, ss.: -

Yohanna Beato being duly sworn, says that she is the Billing Coordinator of the BOND BUYER, a daily newspaper printed and published at One State Street Plaza, in the City of New York, County of New York, State of New York; and the notice, of which the annexed is a printed copy, was regularly published in said BOND BUYER on August 13th, 2013.

Billing Coordinator

Subscribed and sworn to before me this

August 27th, 2013

CYNTHIA D. LEWIS
Notary Public, State of New York
No. 01LE6202296
Qualified in New York County
Commission Expires March 9,

Copy Of Advertisement Of

City and County of New York, ss.: -

Yohanna Beato being duly sworn, says that she is the Billing Coordinator of the BOND BUYER, a daily newspaper printed and published at One State Street Plaza, in the City of New York, County of New York, State of New York; and the notice, of which the annexed is a printed copy, was regularly published in said BOND BUYER on August $20^{\rm th}$, 2013.

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UNITED STATES BANKRUPTCY COURT ().
EASTERN DISTRICT OF MICHIGAN, SOUTHERN DIVISION

In re CITY OF DETROIT, MICHIGAN, Debtor.

: Case No: 13-53846 : Hon Steven W. Rhodes

NOTICE OF COMMENCEMENT OF CASE UNDER CHAPTER 9, NOTICE OF AUTOMATIC STAY AND PURPOSES OF CHAPTER 9, NOTICE OF AUTOMATIC STAY AND PROCEDURES FOR FILING OBJECTIONS TO THE CHAPTER 9 PETITION AND NOTICE OF CITY'S MOTION TO LIMIT NOTICE

TO ALL CREDITORS OF THE CITY OF DETROIT, MICHIGAN, AND TO OTHER PARTIES IN INTEREST: PLEASE TAKE NOTICE OF THE FOLLOWING:

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Commencement of Chapter 9 Case

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2. Pursuant to sections 362 and 922 of the Bankruptcy Code, the filing of the City's chapter 9 petition operates as an automatic stay of actions; against the City, including, among other things: (a) the enforcement of any judgment; (b) any act to obtain property from the City; (c) any act to create, perfect or enforce any lien against property of the City; (d) any act to collect, assess or recover a claim against the City; and (e) the commencement or continuation of any judicial, administrative or any other action or proceeding against the City, the Emergency Manager or any other officer or inhabitant of the City that seeks to enforce a claim against the City (the "Chapter 9 Stay").

3. On July 23, 2013, the Bankruptcy Court entered discrete orders; (a) confirming that the protections of the Chapter 9 Stay apply to the City and its officers and inhabitants; including the Emergency Manager (Docket No 167), and (b) extending the Chapter 9 Stay to (i) the Governor of the State of Michigan (the "Governor"), the Treasurer of the State of Michigan, together with each entity's staff, agents and representatives. (ii) employees of the City that are neither City officers nor inhabitants of the City and (iii) agents and representatives of the Governor and the Emergency Manager (Docket No. 166).

Purpose of the Chapter 9 Filling

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Governor and the Emergency Manager (Docket No. 166).
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5. The City intends to propose a plan for the adjustment of its debts. Future notice concerning any such plan will be provided to all known creditors.

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Deadline for Objections to Petition and Entry of an Order for Relief

6. The City has filed papers in support of its eligibility to be a debtor under chapter 9 of the Bankruptcy Code (the "Documentary Support"). Objections to the City's chapter 9 petition may be filed by a creditor or party in interest by August 19, 2013 (the "Eligibility Objection Deadline"). Any such objection shall state the facts and legal authorities in support of such objection; shall comply with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court; and shall be filed with the Bankruptcy Court.

7. If any Eligibility Objections are filed on or before the Eligibility Objection Deadline in accordance with the above procedures, the

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September 23, 2013 shall be the deadline to complete nonexpert

September 23, 2013 shall be the deadline to designate expert

schienter 2.7.5 shall be the deadline for the counterdesignation of experts and submit expert reports;
October 3, 2013 shall be the deadline for the counterdesignation of experts and submission of reports;
October 10, 2013 shall be the deadline for the completion of expert depositions; and
October 17, 2013 shall be the deadline for the filing of any pre-trial briefs.

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8. A pre-trial conference shall be conducted on October 21, 2013 at 10:00 a.m., Eastern Time, in Courtroom 100 at the United States Bankruptey Court for the Eastern District of Michigan, 231 West Lafayerte Street, Detroit, Michigan 48226.

9. A hearing on the Eligibility Objections (an "Eligibility Hearing") shall be conducted on October 23, 2013 at 9:00 a.m., Fastern Time, in Courtroom 100 at the United States Bankruptey Court for the Eastern District of Michigan, Southern Division, 231 West Lafayette Street, Detroit, Michigan 48226 (with additional days to be scheduled as necessary).

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Motion to Limit Notice

DEEMED NOTICE OF SUCH ORDER FOR RELIEF.

Motion to Limit Notice

13. The City also has requested that the Bankruptcy Court enter an order limiting notice of certain initial filings in the City's bankruptcy case to certain creditors and interested parties. If you wish to receive further notices in this case, you are encouraged to appear formally in this Chapter 9 Case and file with the Bankruptcy Court a written request for service of papers pursuant to the Federal Rules of Bankruptcy Procedure.

Case Information

14. All documents filed in this case are available free of charge a 14. All documents filed in time case are available free of chiage the City's restricturing website a www.kcellc.net/Detroit, the court's website, www.micbuscourts.gov, or, on a paid subscription basis, through the Bankrupter Court's PACER system at cef.micbuscourts.gov. Additional information about the City's website at www.detroitmi.gov/EmergencyManager.

/s/ Katherine B. Gullo, Clerk of Court Dated August 6, 2013

1 The Documentary Support includes: (a) a Statement of Qualifications Pursuant to Section 109(c) of the Bankruptcy Code (Docket No. 10); (b) an accompanying memorandum of law (Docket No. 11), (c) supporting declarations of Kevyn D. Orr (Docket No. 13), and (d) the accompanying exhibits for each of the foregoing. The City reserves the right to file additional papers in support of its eligibility for chapter 9 relief and in opposition to any objections thereto.